



We are pleased to welcome you to our practice. Please take a few minutes to fill out this form as completely as you can. If you have any questions we will be glad to assist you.

### Patient Information

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_  
 Address: \_\_\_\_\_ SSN: \_\_\_\_\_  
 City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_ Email: \_\_\_\_\_  
 Home #: \_\_\_\_\_ Cell #: \_\_\_\_\_ Business #: \_\_\_\_\_  
 Sex: Male / Female Age: \_\_\_\_\_ DOB: \_\_\_\_\_ Are you: Single Married Child Other  
 Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_  
 Business Address: \_\_\_\_\_ Business #: \_\_\_\_\_  
 Emergency Contact: \_\_\_\_\_ Relation: \_\_\_\_\_  
 Home #: \_\_\_\_\_ Cell #: \_\_\_\_\_ Business #: \_\_\_\_\_  
 Referred by: \_\_\_\_\_

### Dental History

What is your primary concern? \_\_\_\_\_  
 Are you in pain or discomfort? \_\_\_\_\_ If Yes, please explain: \_\_\_\_\_  
 Last dental visit: \_\_\_/\_\_\_/\_\_\_ Last dental x-rays taken: \_\_\_/\_\_\_/\_\_\_ How often do you brush? \_\_\_\_\_  
 How often do you floss? \_\_\_\_\_ How do you feel about your smile? \_\_\_\_\_  
 Have you ever experienced an adverse reaction during or in conjunction with a medical or dental procedure? Y/N

### Medical History

Physician's Name: \_\_\_\_\_ Phone #: \_\_\_\_\_  
 Date of last medical exam: \_\_\_/\_\_\_/\_\_\_ Is your general health good? Y/N  
 Has there been a change within the last year? Y/N Have you been hospitalized or had a serious illness? Y/N  
 If yes, please explain: \_\_\_\_\_  
 Are you being treated by a physician now? Y/N For what conditions? \_\_\_\_\_  
 Have you ever used bisphosphonates? Y/N Are you taking aspirin? Y/N Are you taking any blood thinners? Y/N  
 For Women: Are you or could be pregnant or nursing? Y/N Taking birth control pills? Y/N

**Medical History:** Do you or have you had (Please circle either Yes / No): If none to all, please cross out the section.

Yes / No Chest pain (angina)	Yes / No Difficulty swallowing	Yes / No Shortness of breath
Yes / No Dizziness	Yes / No Recent weight loss, fever	Yes / No Fainting or Seizures
Yes / No Persistent cough	Yes / No Blurred vision	Yes / No Sinus problems
Yes / No Dry mouth	Yes / No Prosthetic heart valve	Yes / No Artificial joint
Yes / No Heart conditions	Yes / No Heart murmur	Yes / No Heart attack
Yes / No Rheumatic fever	Yes / No HIV/AIDS	Yes / No Tumors or Cancers
Yes / No Stroke	Yes / No Arthritis, rheumatism	Yes / No Anemia or bleeding problems
Yes / No High blood pressure	Yes / No Asthma, TB, emphysema	Yes / No Other lung disease
Yes / No Kidney, bladder disease	Yes / No Hepatitis, other liver disease	Yes / No Thyroid or adrenal disease
Yes / No Stomach ulcers	Yes / No Diabetes	Yes / No STD
Yes / No Psychiatric care	Yes / No Radiation therapy	Yes / No Chemotherapy
Yes / No Pacemaker	Yes / No Anaphylaxis	Yes / No Cortisone treatments

**Are you taking** (Please select Yes / No):

Yes/ No Tobacco in any forms Yes/ No Recreational drugs Yes/ No Alcohol  
 Do you have any known allergies to drugs, food, medications, latex? \_\_\_\_\_  
 Are you currently taking any medications? If yes, please list all:

Do you have or have you had any other medical conditions NOT listed on this form? \_\_\_\_\_





**PATIENT CONSENT FOR USE AND DISCLOSURE OF PROTECTED  
HEALTH INFORMATION**

I hereby consent to Upper East Smiles, P.C. (the "Practice") using and disclosing my protected health information (PHI) to carry out treatment, payment and healthcare operations (TPO). I hereby acknowledge that I have had the right to review the Practice's Privacy Policy prior to signing this consent, which provided me a more complete description of potential uses and disclosures of my PHI. I am aware that the Practice reserves the right to revise its Privacy Policy at any time. I am also aware that a revised Privacy Policy may be obtained by my forwarding a written request for same to the Practice.

**CONSENT FOR COMMUNICATION**

I hereby consent to the Practice calling my home, cell phone or other designated location and leaving a message on my voicemail or in-person in reference to any items that assist the Practice in carrying out TPO, such as appointment reminders, insurance items and any call pertaining to my clinical care, including laboratory results and other matters incident to my treatment.

I hereby consent to the Practice mailing to my home or other designated location any items that assist the Practice in carrying out TPO, such as appointment reminder cards and patient statements as long as they are marked Personal and Confidential.

I hereby consent to the Practice e-mailing me any items or communications that assist the Practice in carrying out TPO, such as appointment reminder cards and patient statements.

I understand that I have the right to request that the Practice restrict how it uses or discloses my PHI to carry out TPO. However, the Practice is not required to agree to my requested restrictions, but if it does, it is bound by this agreement.

**By signing this form,** I am consenting to the Practice's use and disclosure of my PHI as specified in the Privacy Policy and this Patient Consent for Use and Disclosure of Protected Health Information.

I understand that I may revoke my consent in writing, except to the extent that the Practice has already made disclosures in reliance upon my prior consent. If I do not sign this consent, I understand that the Practice may decline to provide treatment to me.

\_\_\_\_\_ (\_\_\_\_) \_\_\_\_\_ (\_\_\_\_) \_\_\_\_\_  
 Email Address Cell # Home #

\_\_\_\_\_ \_\_\_\_\_ / / \_\_\_\_\_  
 Patient's Signature Patient's Last Name, First Name Date



**Dental Insurance Information**

Insurance Name: \_\_\_\_\_ Insurance Phone #: \_\_\_\_\_

Insurance Address: \_\_\_\_\_

City

State

Zip

Subscriber's Name: \_\_\_\_\_ SSN: \_\_\_\_\_ DOB \_\_\_\_/\_\_\_\_/\_\_\_\_

Subscriber ID # \_\_\_\_\_

Family members covered under this plan: \_\_\_\_\_

School attended **Full Time** by dependents over age of 19 yrs. old: \_\_\_\_\_

**Assignment of Benefits**

I authorize payment of benefits to Upper East Smiles, PC and its doctors for dental services provided.

**Release of Information**

I authorize the release of any dental information necessary to process claims.

\_\_\_\_\_  
Signature Date

\_\_\_\_\_  
Signature Date

**Cancellation and No-Show Policy**

We take great pride in the quality of care that we deliver. In effort to maintain this high-level of care, we have instituted the following Cancellation and No-Show Policy. Please review it and complete where indicated.

I hereby acknowledge that I am aware and accept the financial responsibility for fees assessed to my account for failing to provide a 24-hour cancellation notice of any scheduled appointment at Upper East Smiles, PC.

The fee will be **\$75.00** for any office visits. I understand this fee is not reimbursable by my insurance carrier and that I will be charged with this fee and that it will be reflected in my account.

*By signing below, you are indicating that you have read and understood this policy.*

\_\_\_\_\_  
Signature of Patient

\_\_\_\_\_  
Print Last Name, First Name

\_\_\_\_/\_\_\_\_/\_\_\_\_  
Date